

Console Release Notes

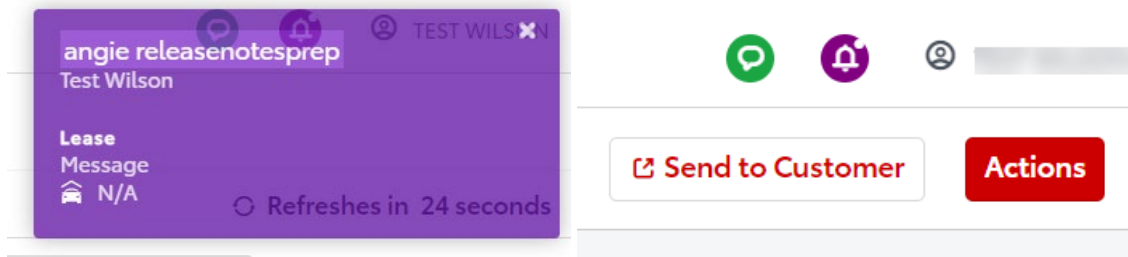
Build: March 13, 2023

The following enhancements will be implemented in the March 13th Mobile Sales Tool – Console Release.

Console Enhancements

Chat Notification Enhancements

1. When notes are entered via 'Contact Manager' in MST, there will now be a notification in Console with the purple flashcard and the chat bubble notification will turn green.
2. If you click the chat bubble or the purple notification, you will be brought to the chat worksheet on the write up.
3. If one user reads the chat sent, the chat notification will be cleared for all other users.



Note: if you are on the chat worksheet while a chat or note is being sent from MST, it will not automatically update in the chat worksheet. You will receive a notification but you will need to go out of the write up and back in to see the the most recent chat sent.

Removal of Apply Tax Checkbox

The apply tax check box has been removed from the protection products worksheet. The tax settings of protection products should be managed through protection product set up in F&I Admin.

Before Change:

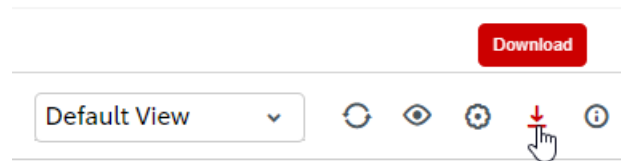
PRODUCT	HIDE	GROSS PROFIT	COVERAGE	DEDUCTIBLE	TERM	APPLY TAX	PRICE	MONTHLY
<input type="checkbox"/> Vehicle Service Agreements	<input type="checkbox"/>	-\$215.00	Platinum	\$0	5yr/80k	<input checked="" type="checkbox"/>	\$185.00	\$3.84

After Change:

PRODUCT	HIDE	GROSS PROFIT	COVERAGE	DEDUCTIBLE	TERM	PRICE	MONTHLY
<input type="checkbox"/> Prepaid Maintenance Plans	<input type="checkbox"/>	-\$710.00	ToyotaCa	--	5yr/75k	\$275.00	\$5.37

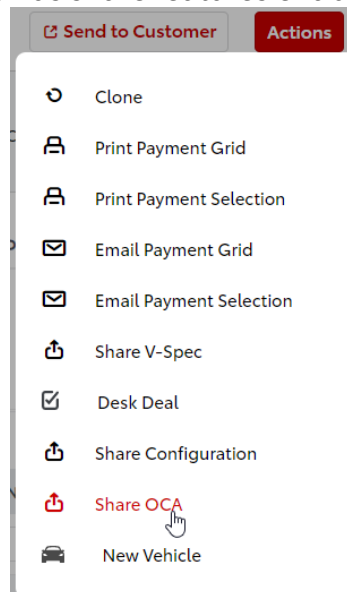
Enhancements to Download

1. The filters that are set on the 'All Write-ups' or 'Leads' tab will now persist when downloading data.



Share Online Credit Application (OCA)

Users will now be able to share a link to an Online Credit Application via email or text. You can click the Share OCA in the Actions Menu. This will be available on all write ups for a vehicle that is available Online and the dealership has share features enabled.



When you share the OCA link, the customer will receive a link to the Credit Application that will only be pre-populated with Vehicle and Dealer information.

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What to expect

Before you begin, please look over some of the steps to apply for your next vehicle.



Details of the vehicle you're looking to drive

Choose the vehicle and financing options that are right for you.



Tell us about yourself

We'll gather a few personal, residence, and employment details to verify your identity and determine credit eligibility.



Review & Submit

Glance over and edit the details of your application prior to submitting through our secure online application.



Receive the next steps

We'll review your application within 60 seconds and direct you via email to the next steps of your vehicle purchase journey.

Get Started

Apply for Credit 20% Completed

How do you want to pay?

Choose the finance or lease option that's right for you

Select Finance or Lease

Finance

Lease

Continue

Credit Application Summary

Finance

2023 Camry

Camry SE AWD

VIN #



Online Privacy Policy

We value your privacy. The information you provide is needed to process your credit application.
[Online Privacy Policy](#)

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Apply for Credit 30% Completed

Tell us about yourself

We'll need some basic info. Let's get to know each other!

I am the Primary Applicant I have a Co-Applicant

Legal Name

First Name* Middle Name or Initial

Last Name* Suffix

Contact Information

Email Address* ⓘ

Phone Type* Home Phone Phone Number*


Credit Application Summary

Finance

2023 Camry

Camry SE AWD

VIN



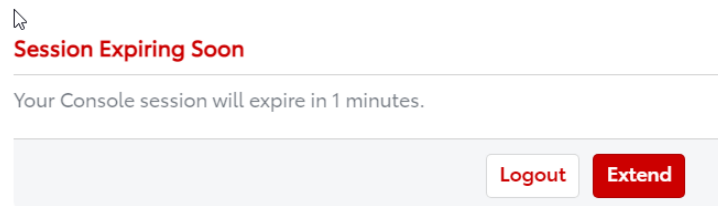
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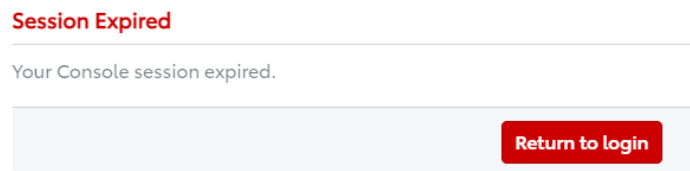
[Online Privacy Policy](#)

Other Updates

1. Notifications have been added when users are idle for 50 mins. When you are idle for 50 mins or more, you will be prompted to extend your session. If you click extend, you will stay logged in to Console.



2. If you do not click extend, the notification will count down for 10 mins. After 10 mins you will be logged out.



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Bug Fixes

Adding Trades in Console – Users will no longer have to leave a write up to approve a trade that was added in Console.

Reminders

REMINDERS

To contact Premier Support

- By email: send a message to PremierCare@toyota.com
- By phone: call 1-877-DLDAILY (1-877-353-2459), choose Option 2