

The Management Console 3.0 Release on July 11<sup>th</sup> implements the following enhancements.

## Homepage Enhancements

### Collapsible View by Customer

Improved 'By Customer' view experience by grouping multiple write-ups for the same customer into a collapsible view. Users are Filter by Date Range or Search by Customer in the By Customer View. To filter or search on additional criteria please do so from the All Write-ups View.

Write-ups

All Write-ups **By Customer** Leads

Overview << 12 Customers

DATE RANGE  
Last 7 days

Customer	Activity	VIN/Stock Number	Sale Type	Purchase Type
Chidi Osakwe	Today 9:10:24	Corolla Hybrid LE JTDKAMDEANU054404	New	Lease
DT St stchad	6/27/2022 2:21:48	Camry XSE AWD 4T1K61BK0N0962750	New	Trade - Finance
David Warner	7 Write-ups			
First Customer	4 Write-ups			
	6/23/2022 1:01:07	Prius Prime Limited JTDKAMFPKXN3212007	New	Trade
	6/23/2022 12:23:35	Tundra Limited 5TFJA5DA6NXX019605	New	Trade
	6/23/2022 5:02:33	Camry XLE Hybrid 4T1F31AK6N20C106	New	Trade - Cash
	6/23/2022 4:52:33	GR86 Premium MT JF1ZNBE13N9755304	New	Trade - Lease
Marty Test	2 Write-ups			

### All Write-Ups View Improvements

Filter Chips have been added to easily view the filter or search criteria being used to display write-ups. Filters can be cleared one at a time, or all at once. In addition an issue has been resolved that addresses retaining the filters that were set upon a refresh of the write-ups homepage. Retaining the filters when navigating back to the homepage after viewing/working on a write up was also resolved.

By Customer Leads

3 Write-ups

Write-up Priced x Trade - Finance x Trade - Lease x

## Summary View of Statuses

Tool Tips with additional information regarding statuses have been added. To view, hover over each status.

Summary ×

6/30/2022 to 7/2/2022

Status	Online S	Write-ups
		Initiated 18
Requires Review & Action by a Manager		Pending Review 3
Pending Review	Initiated	Trade Approved 0
Write up Priced	N/A	Write-up Priced 8
		Dealer Approved 0
Expired	N/A	Finalized 0
		DFI Submitted 0
Expired	N/A	Contract Approved 0
		Expired 4
Expired	N/A	Cancelled 0

## Summary View of Write Up


Additional options available in actions button on Summary view of write up, accessed by single click on write up.

Summary ×

**RAV4 Hybrid**  
2022 RAV4 Hybrid XSE

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· JTME6RFV5ND522182



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Write-up Priced  
🏠 N/A

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▼ PRICE

Selling Price : \$42339.00

Down Payment : \$1000

Finance 72 Months : \$767.02/mo

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⌵

- 🔍 Details
- 📄 View Monroney Label
- 👁️ Hide

## Sales Manager Column

Sales Manager will now be updated and name displayed on write-ups in a Draft status and when a Trade is processed.

## Declination Page for Cash Write-Ups

### Declination page for Cash Write-Ups

When user clicks Confirm on Customer View on a Cash Write-up, they will be presented with a page to confirm the purchase and/or declination of Protection Products. The user must print the page. Once the submit button is selected the write-up status will update to DFI Submitted.

#### Confirm Details

2022 Camry XSE Hybrid  
2557 -- 4T1K31AKXNU594341



Primary Buyer **aesgaer arglksd**  
AMES IOWA 50010 USA  
sdfgbsd@awe.we

[+ Add Co-buyer](#)

Vehicle Selling Price **\$35,808.00**      Total Estimate Net Amount Due **\$38,344.90**

Optional Toyota Products	
VSA	Purchased
PPM	Purchased
TW	Purchased
Optional Non-Toyota Products	
Environmental Paint Protection updated	Passed
Product 3	Passed

See the program agreement/ plan for complete terms and conditions. Purchase of any of the offered products is optional and in no way required to obtain credit. Additionally, all Toyota products are cancellable.

## Bug Fixes

The following general issues have been resolved as part of this release

- Corrected an issue where users were unable to upload images for Non-TFS Protection Products in the F&I admin screen
- Corrected an issue where time stamps on write-ups were not correct

## Reminders

### REMINDERS

To contact Premier Support

- By email: send a message to [PremierCare@toyota.com](mailto:PremierCare@toyota.com)
- By phone: call 1-877-DLDAILY (1-877-353-2459), choose Option 2